Megawin Technology Co., Ltd.

Institutional Investor Conference (Q1~Q3/2026)



Code: 3122
Date: Nov. 12, 2026
Spokesperson:
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Megawin's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.

Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

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Overview

- **Established**
  June, 1999
- **Chairman**
  David Chung
- **Employees**
  77人 employees
- **Capital**
  NTD 407.7 millions
- **Business**
  Development, design, and sale microcontrollers
  (a MCU-based IC design house)
- **Main products**
  Arm® Cortex®-M0/M0+/M3 MCU, 8051 MCU, USB MCU, Power IC (Battery Passport IC, LDO), BLDC MCU, Peripheral IC



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Agenda

I Operation Performance & Financial Results

II Product Application &Business Outlook

III Q & A

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I. Operation Performance
&
Financial Results

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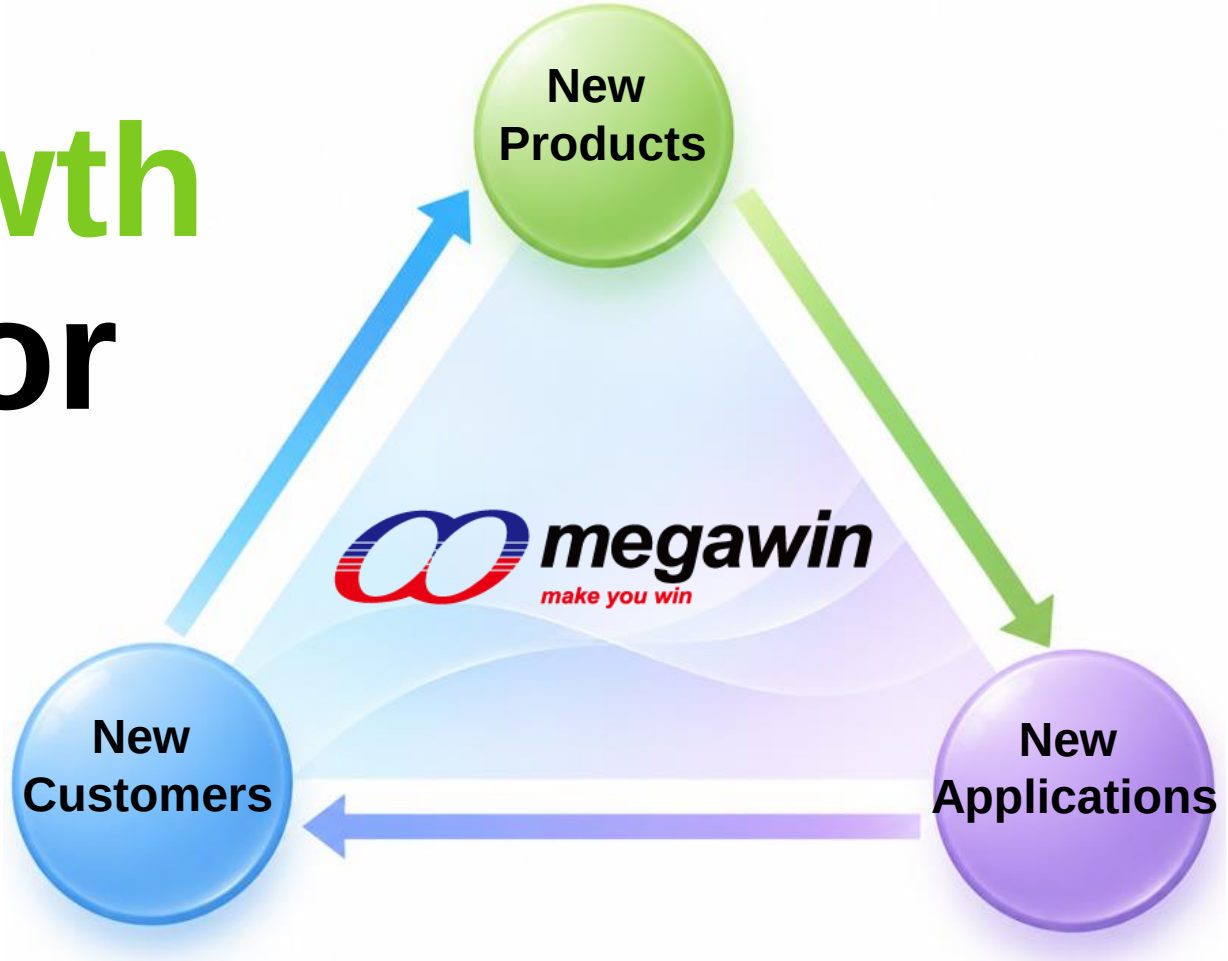
Key Growth Drivers for Revenue

Total Solution

Provide total solution for customers

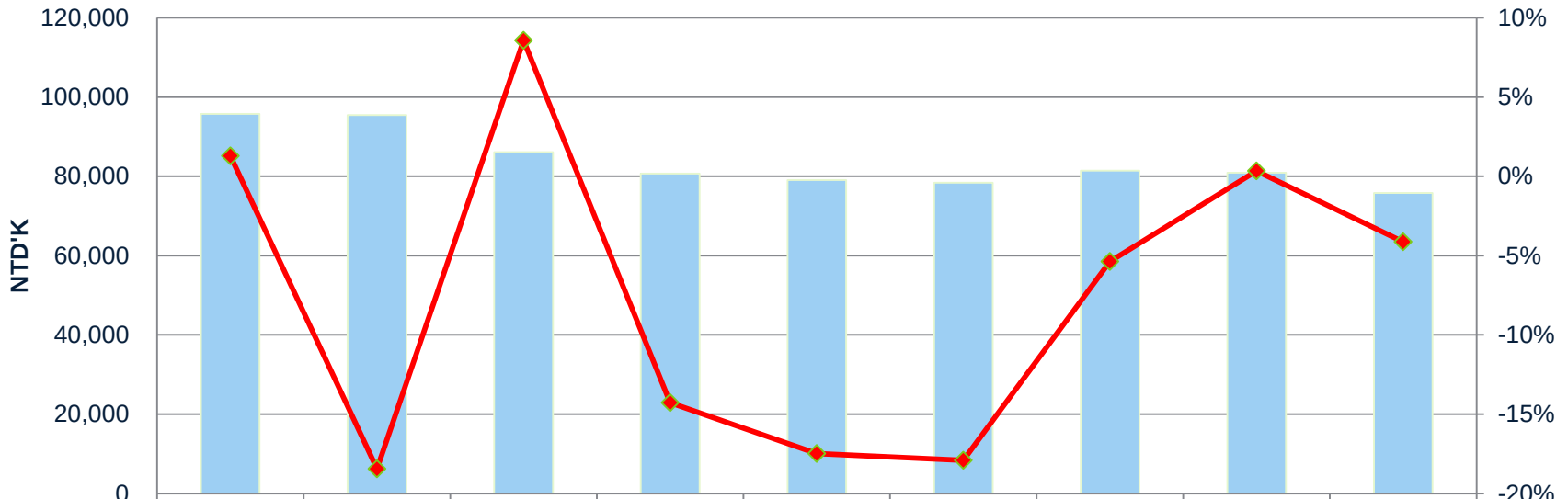
Best Cost-Performance Ratio

Achieve the best cost-performance ratio



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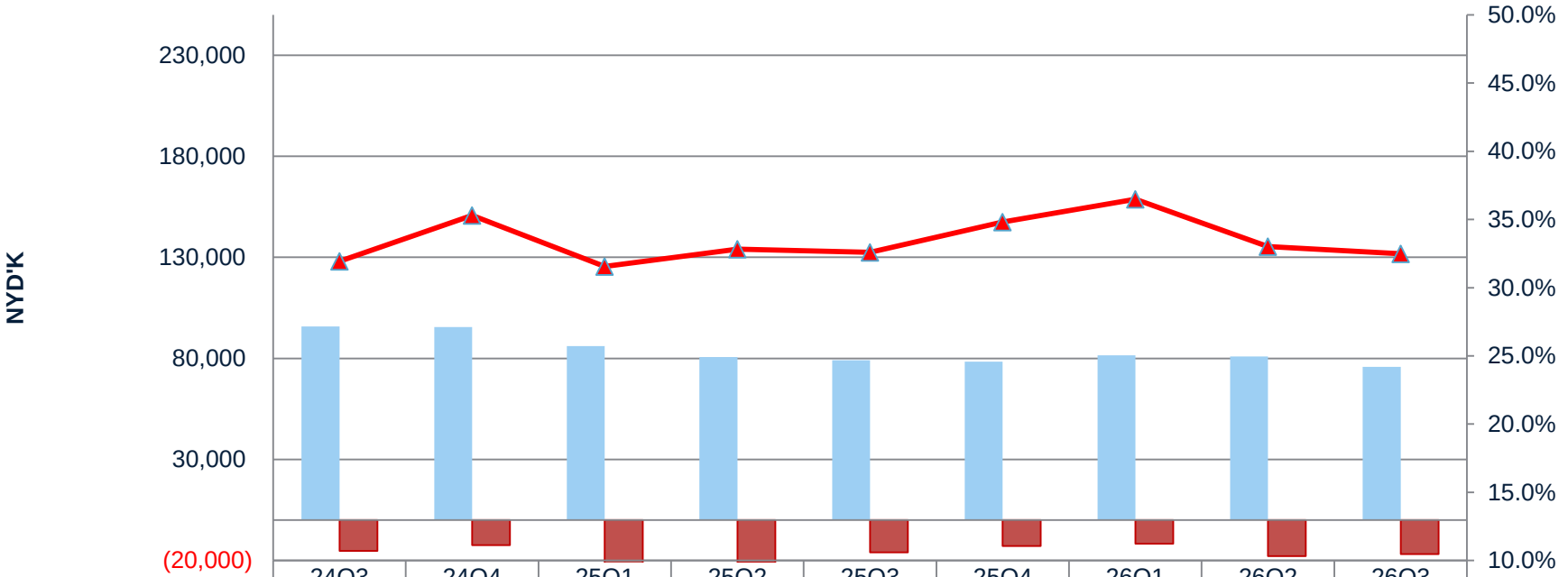
Quarterly Revenue & Growth Rate



	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2	26Q3
Revenue	95,794	95,487	86,083	80,665	79,045	78,381	81,453	80,937	75,784
YoY Growth %	1%	-18%	9%	-14%	-17%	-18%	-5%	0%	-4%

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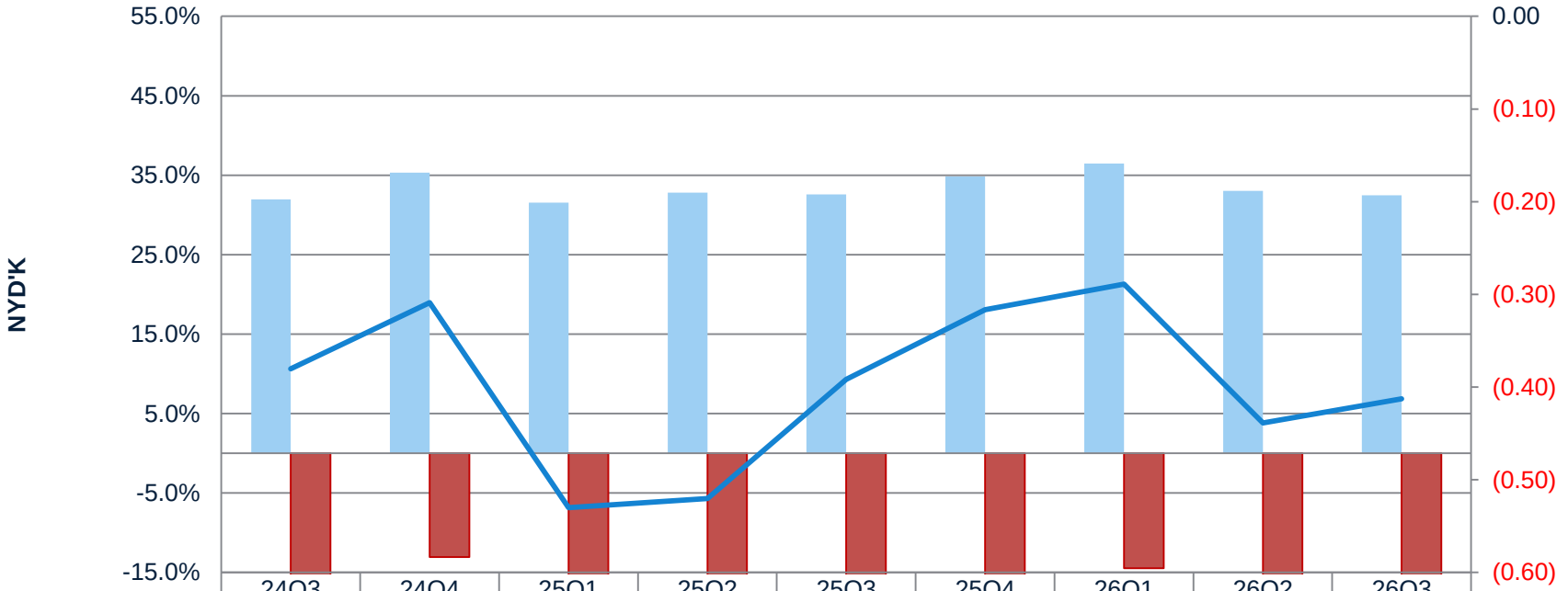
Operating Results (1/2)



	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2	26Q3
Revenue	95,794	95,487	86,083	80,665	79,045	78,381	81,453	80,937	75,784
Net Income (Loss)	(15,317)	(12,461)	(21,411)	(21,214)	(15,964)	(12,899)	(11,776)	(17,887)	(16,820)
GM%	31.9%	35.3%	31.6%	32.8%	32.6%	34.8%	36.5%	33.0%	32.5%

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Operating Results (2/2)



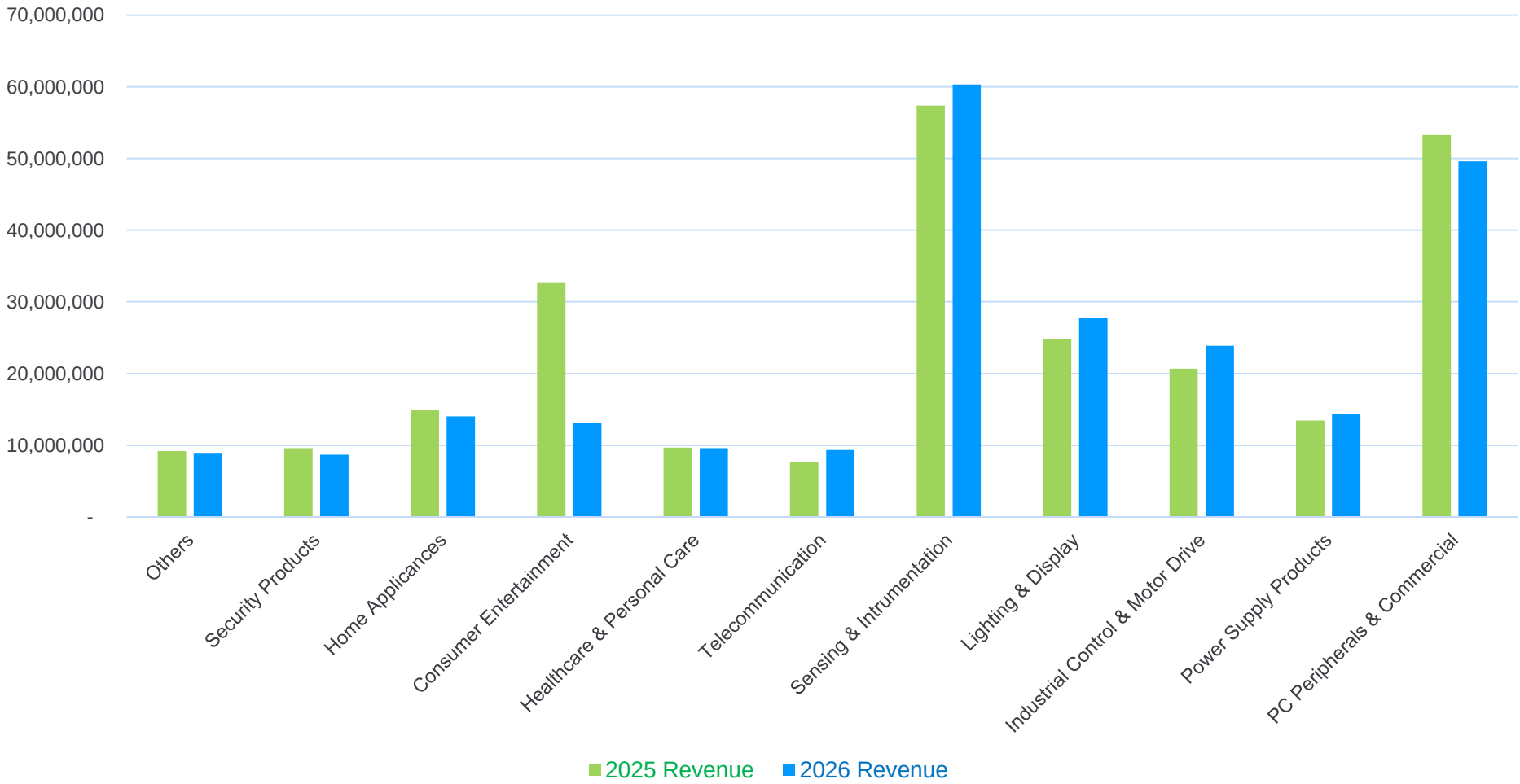
	24Q3	24Q4	25Q1	25Q2	25Q3	25Q4	26Q1	26Q2	26Q3
GM%	31.9%	35.3%	31.6%	32.8%	32.6%	34.8%	36.5%	33.0%	32.5%
Net Margin%	-16.0%	-13.1%	-24.9%	-26.3%	-20.2%	-16.5%	-14.5%	-22.1%	-22.2%
EPS (NTD)	(0.38)	(0.31)	(0.53)	(0.52)	(0.39)	(0.32)	(0.29)	(0.44)	(0.41)

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II. Product Application
&
Business Outlook

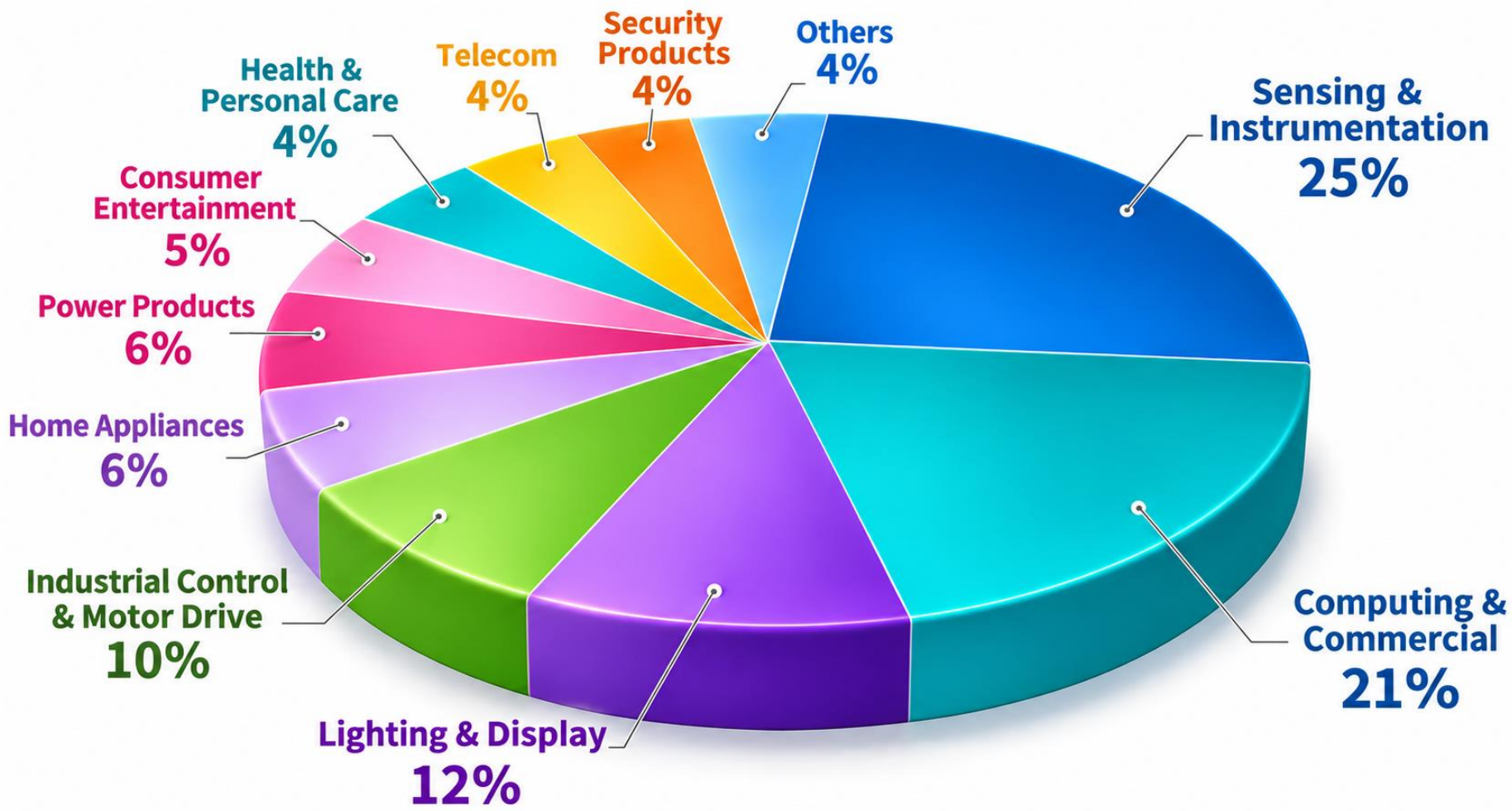
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MCU Growth Analysis by Industry For the First three quarters of 2026



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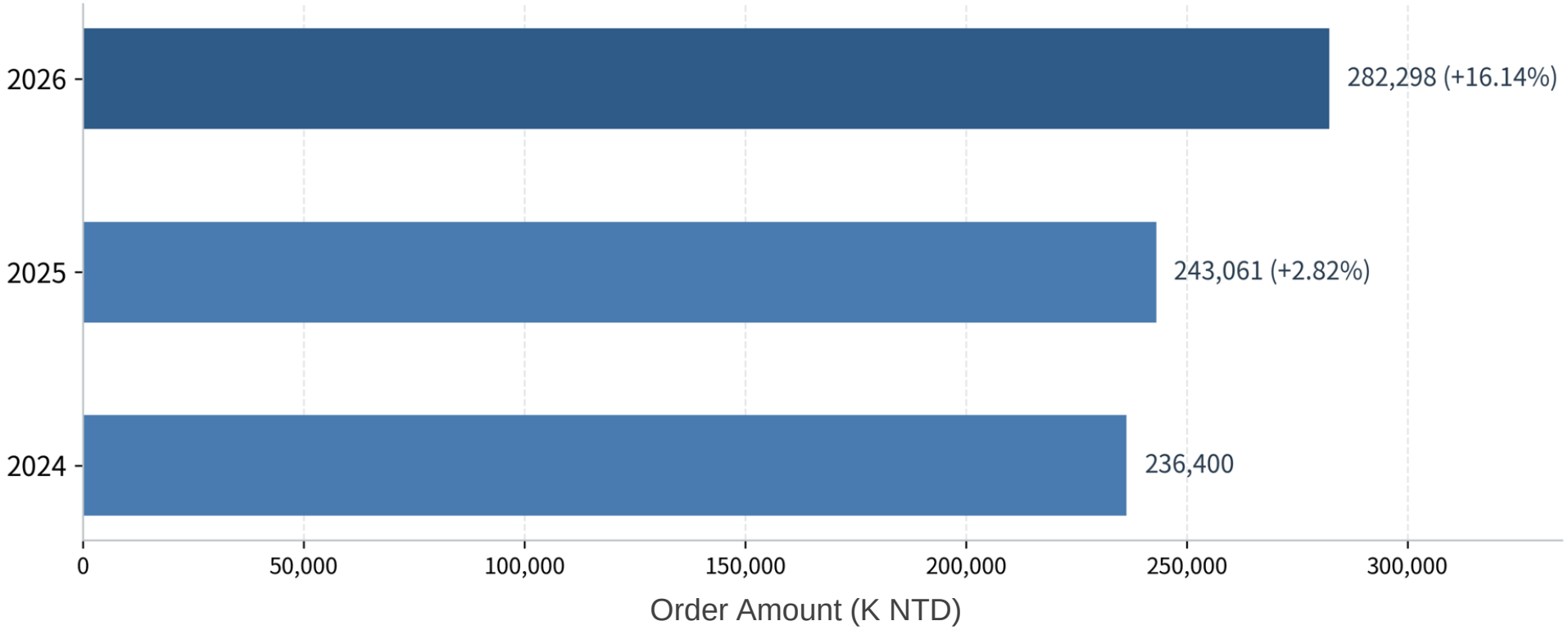
MCU Revenue Analysis by Industry For the First three quarters of 2026



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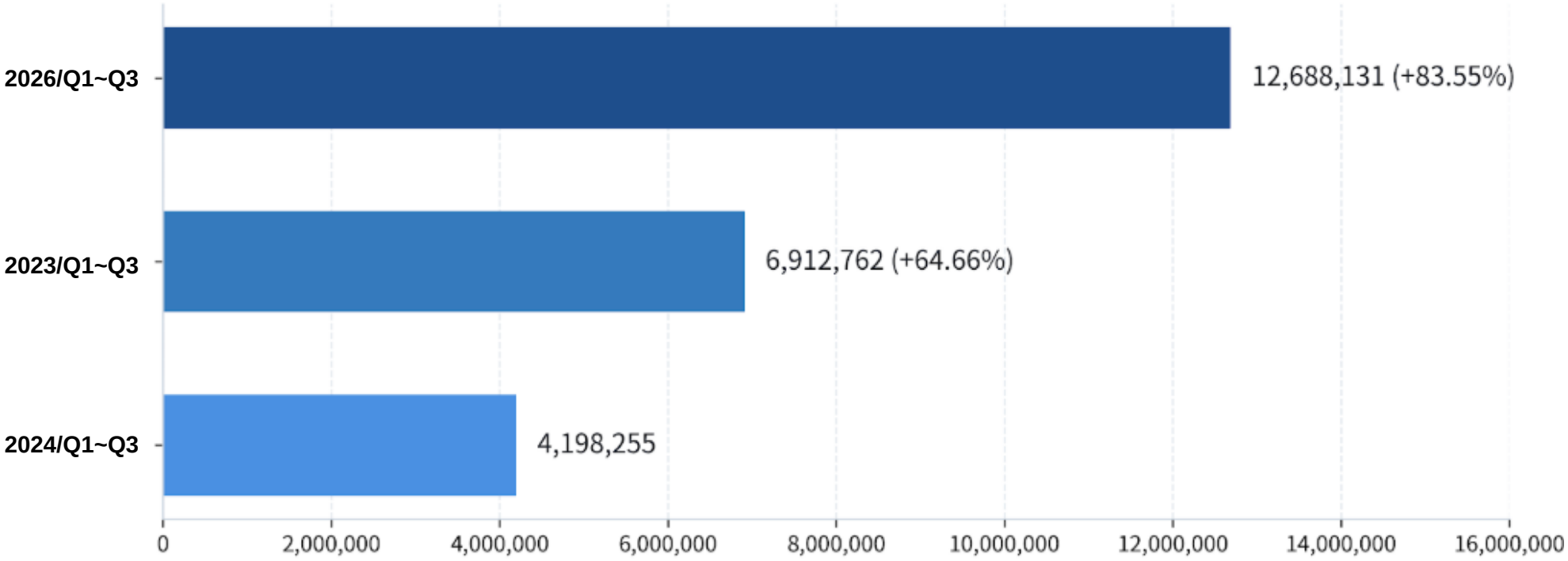
Order Status For the First three quarters of 2026

- Overall orders grew by 16% in the first three quarters of this year.
- The challenge starting in 2026 will be product shortages.



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Increasing contribution from 32-bit products



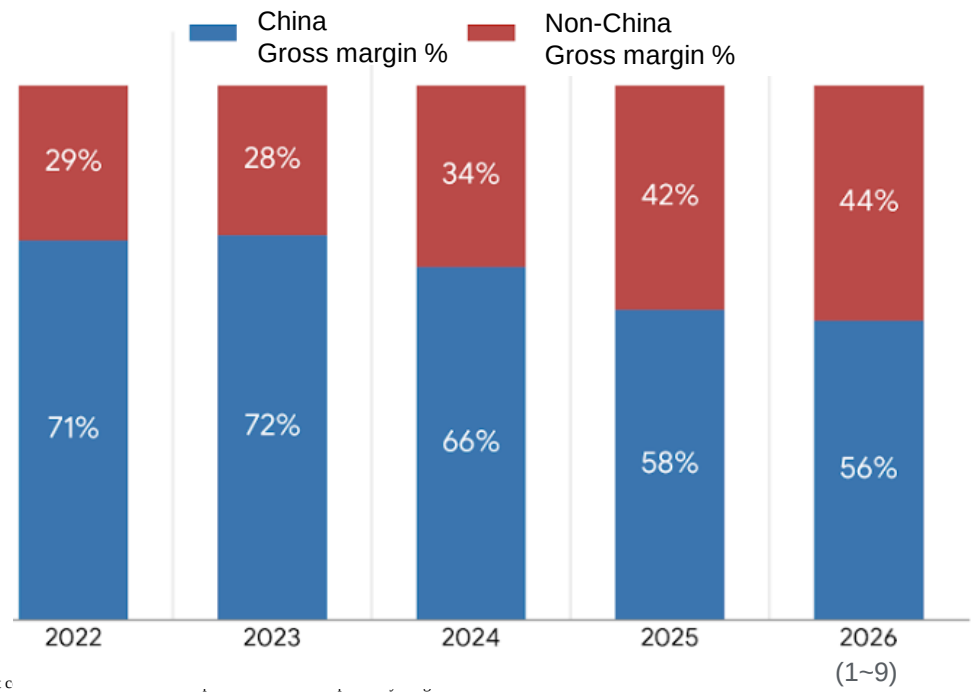
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Continue to Cultivate Overseas Markets

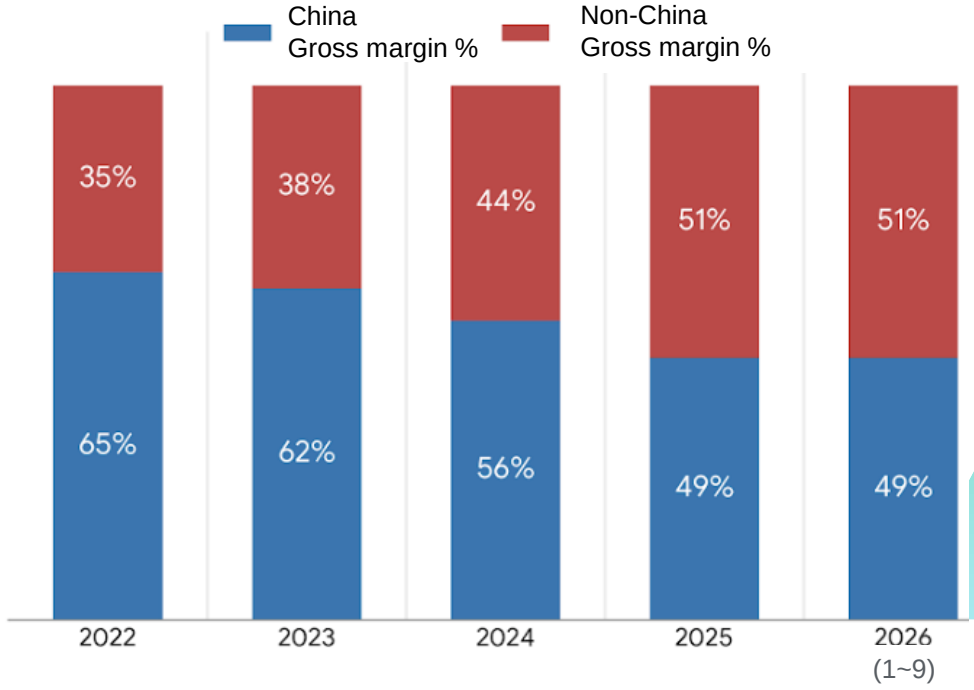


- Due to intense price competition in China, revenue and profit have been increasingly driven by non-China markets year over year.
- In response to rising costs, prices in the China market were increased this year, maintaining the same profit margin as last year.

Revenue Contribution (%)



Profit Contribution (%)



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III. Q&A

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Appendix

1. Consolidated Statement Of Comprehensive Income
2. Consolidated Balance Sheet

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Appendix1:
Consolidated Statement Of Comprehensive Income

單位：新台幣仟元

	115年1月1日至9月30日		114年1月1日至9月30日	
	金額	%	金額	%
營業收入淨額	238,174	100	245,793	100
營業成本	(157,128)	(66)	(166,395)	(67)
營業毛利	81,046	34	79,398	33
營業費用	(124,887)	(52)	(129,528)	(53)
營業淨利（損）	(43,841)	(18)	(50,130)	(20)
營業外收入及支出	(2,597)	(1)	(8,359)	(4)
稅前淨利（損）	(46,438)	(19)	(58,489)	(24)
所得稅費用	(45)	–	(100)	–
本期淨利（損）	(46,483)	(19)	(58,589)	(24)
每股盈餘（虧損）（單位:元）	(1.14)		(1.44)	

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Appendix1:
Consolidated Balance Sheet (1/3)

單位：新台幣仟元

代碼	資產	115年9月30日 金額	%	114年9月30日 金額	%
	流動資產				
1100	現金及約當現金	$36,556	8	$62,503	10
1136	按攤銷後成本衡量之金融資產－流動	93,629	21	238,841	38
1170	應收票據及帳款	41,565	10	42,421	7
1180	應收帳款－關係人	102	-	1,002	-
1220	本期所得稅資產	522	-	756	-
130X	存貨	73,642	17	69,761	11
1479	其他流動資產	10,122	2	7,018	1
11XX	流動資產總計	256,138	58	422,302	67
	非流動資產				
1550	採用權益法之投資	24,568	5	32,304	5
1600	不動產、廠房及設備	140,613	32	144,412	23
1755	使用權資產	4,247	1	4,063	1
1780	無形資產	18,130	4	21,108	3
1920	存出保證金	1,280	-	573	-
1990	其他非流動資產	-	-	4,800	1
15XX	非流動資產總計	188,838	42	207,260	33
1XXX	資　產　總　計	$444,976	100	$629,562	100

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Appendix1:
Consolidated Balance Sheet (2/3)

單位：新台幣仟元

代碼	負債及權益	115年9月30日 金額	%	114年9月30日 金額	%
	流動負債				
2100	短期借款	$50,000	11		
2120	透過損益按公允價值衡量之金融負債－流動			505	-
2170	應付帳款	23,429	5	22,771	4
2180	應付帳款－關係人	1	-		
2219	其他應付款	31,335	7	30,735	5
2230	本期所得稅負債	2	-	24	-
2280	租賃負債－流動	2,711	1	2,623	-
2320	一年內到期之應付公司債	16,466	4	191,687	30
2300	其他流動負債	5,215	1	4,218	1
21XX	流動負債總計	129,159	29	252,563	40
	非流動負債				
2530	應付公司債				
2580	租賃負債－非流動	1,655	1	1,565	1
2645	存入保證金	901	-	901	-
25XX	非流動負債總計	2,556	1	2,466	1
2XXX	負債總計	$131,715	30	$255,029	41

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Appendix1:
Consolidated Balance Sheet (3/3)

單位：新台幣仟元

代碼	負債及權益	115年9月30日 金額	%	114年9月30日 金額	%
	股　　本				
3110	普通股股本	$407,719	91	$407,648	64
3200	資本公積	7,316	2	26,499	4
	累積虧損				
3320	特別盈餘公積	917	-	917	-
3350	待彌補虧損	-103,221	-23	-59,119	-9
3300	累積虧損總計	-102,304	-23	-58,202	-9
3400	其他權益	530	-	-1,412	-
31XX	本公司業主權益總計	313,261	70	374,533	59
3XXX	權益總計	313,261	70	374,533	59
	負　債　及　權　益　總　計	$444,976	100	$629,562	100

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